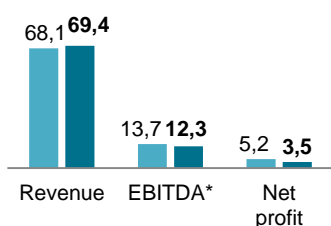


The core business of IDGC of Centre comprises electric energy transmission, connection of new customers to the grids and energy services in the Central Federal District of Russia. The Company controls in monetary terms 84% of electric power transmission market and approximately 87% of the grid connection market in 11 regions of Central Federal District of the Russian Federation.

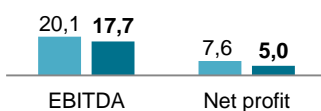
Starting from February 01, 2013 the Company has taken up the functions of a supplier of last resort in 3 regions of its service area: Bryansk, Orel and Kursk regions.

KEY INDICATORS DYNAMICS UNDER RAS

Bln RUR

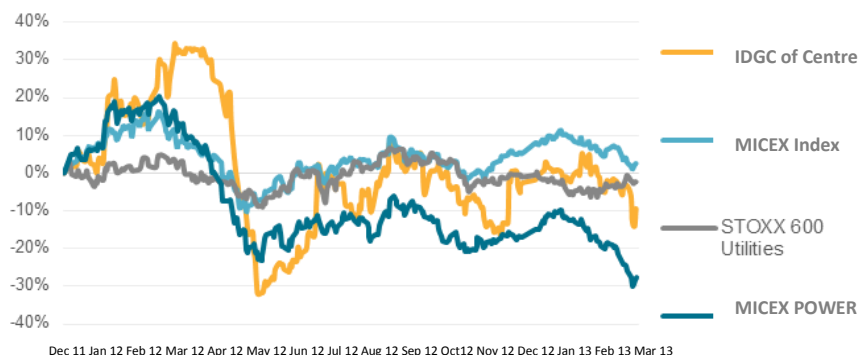


Profitability, %



EBITDA is calculated as follows: net profit + income tax and other mandatory payments + interest payable - interest receivable + amortization and depreciation.

CHANGES IN KEY INDICES AND COMPANY STOCKS



INVESTMENT HIGHLIGHTS

- Operations in the regions with stable economic growth, average annual growth of energy consumption is 2%;
- Leader in innovations implementation in the sector (smart grid, smart metering);
- The highest corporate governance rating among similar companies (NCGR 7+);
- Stable economic and financial performance for 2008-2012;
- Growth potential is over 50% - consensus forecast of 16 investment banks as at 28.12.2012;
- Stable dividend policy, the Company paid dividends for 2010 and 2011.

Agency	Scale	Rating	Outlook
Standard & Poor's	International (in foreign and national currency)	Long-term BB	Stable
Standard & Poor's	International (in foreign and national currency)	Short-term B	
Standard & Poor's	National (Russia)	Long-term ruAA-	
National Rating Agency	National (Russia)	AA-	Positive



Industry	Utilities
Number of branches	11
Number of employees	30 333
Number of shareholders	16 448

Securities

Ticker (main)	MICEX: MRKC Bloomberg: MRKC RX Reuters: MRKC.MM
Indices	MICEX PWR, MICEX SC
Listing	A1 (MICEX)
Quantity of shares	42 217 941 468
Share price (29.03.2013)	0,559 RUR
Cap ¹ , bln RUR	23,6
Cap ¹ , mln USD	761,4
P/E current ²	6,8
Payout ratio, %	8,1

¹ - at closing price as at 29.03.2013

² - per Company calculations under RAS as at 29.03.2013

Indicators (RAS)	2011	2012	Change, %
Revenue, Bln RUR	68,1	69,4	1,9%
EBITDA ³ , Bln RUR	13,7	12,3	-10,2%
Net profit, Bln RUR	5,2	3,5	-32,7%
Net assets, Bln RUR	50,5	53,5	5,7%
CAPEX, Bln RUR	15,2	15,8	3,9%
ROE, %	10,8	6,6	-

³ - calculated as follows: net profit + income tax and other similar mandatory payments + interest payable + interest receivable + amortization and depreciation

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